

**CHARITY REGISTRATION NUMBER: SC000241**

**EDINBURGH MATHEMATICAL SOCIETY**  
**TRUSTEES' ANNUAL REPORT and FINANCIAL STATEMENTS**  
**For the year ended 31 July 2024**

## **EDINBURGH MATHEMATICAL SOCIETY**

### **TRUSTEES' ANNUAL REPORT and FINANCIAL STATEMENTS**

**For the year ended 31 July 2024**

#### **Legal and Administrative Information**

##### **Trustees**

R Norman (President to 27 October 2023, Vice President from 27 October 2023)

T Brendle (President from 27 October 2023, Vice President to 27 October 2023)

J Enright (General Secretary)

J Pridham (Treasurer)

O Pocovnicu (Meetings Secretary)

M Quick (Convenor of the Editorial Board)

S O'Hagan (Librarian from 27 October 2023)

A Sevastyanov (from 27 October 2023)

W-S Lee

M Grant (resigned 27 October 2023)

E Hall

K Kowal

J Pestana (resigned 27 October 2023)

M Llewellyn

C Smith

S Harper (from 27 October 2023)

##### **Principal address**

International Centre for Mathematical Sciences

The Bayes Centre

47 Potterrow

Edinburgh

EH8 9BT

##### **Charity Number**

SC000241

##### **Website**

<http://www.ems.ac.uk>

##### **Email address**

[edmathsoc@ed.ac.uk](mailto:edmathsoc@ed.ac.uk)

##### **Bankers**

Bank of Scotland

Edinburgh Royal Mile Branch

PO Box 1000

BX2 1LB

CAF Bank Ltd

25 Kings Hill Avenue

Kings Hill, West Malling

ME19 4JQ

Scottish Widows Bank

PO Box 883

Leeds

LS1 9TY

##### **Independent Examiners**

Jeremy Chittleburgh CA

Chiene + Tait LLP (trading as CT)

Chartered Accountants & Independent Examiners

61 Dublin Street

Edinburgh

EH3 6NL

##### **Stockbrokers**

Redmayne – Bentley LLP

25 Blythwood Square

Glasgow

G2 4BL

## **EDINBURGH MATHEMATICAL SOCIETY**

### **TRUSTEES' ANNUAL REPORT and FINANCIAL STATEMENTS**

#### **For the year ended 31 July 2024**

The Trustees submit their report and the financial statements for the year ended 31st July 2024. The financial statements have been prepared in accordance with the accounting policies set out in note 1 to the financial statements and comply with the Charities and Trustee Investment (Scotland) Act 2005, the Charities Accounts (Scotland) Regulations 2006 (as amended) and Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their financial statements in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) Charities SOPR (FRS 102) (second edition – October 2019).

#### **Structure, governance and management**

The Society is governed in accordance with its Constitution and Rules (copies of which are available on request and on the Society's website). The Constitution places the responsibility for the management of the Society in the hands of its General Committee, comprising President, Vice-President, one or two Secretaries, Treasurer, Librarian, Convenor of the Editorial Board and at least six but not more than ten additional members, all of whom are elected annually. The Society also has an Investment Committee (responsible for monitoring the Society's finances and selecting investments), an Editorial Board, a Policy Advisory Group, a Research Support Fund Committee, an Education Committee and, when required, a Whittaker Prize Committee.

For the purposes of charity legislation, the Trustees of the Society are precisely the members of the General Committee, as listed on the previous page. The members of the General Committee are elected annually at the Annual General Meeting of the Society which is held in October. A list of the current members of all committees is available on the website..

#### **Objectives, activities and achievements**

The Edinburgh Mathematical Society was founded in 1883 for "the mutual improvement of its members in the Mathematical Sciences, pure and applied", an objective that was later recast in broader and more outward looking terms as "the promotion and extension of the Mathematical Sciences, pure and applied, particularly in Scotland". The Society is an unincorporated association firmly established as the principal mathematical society for the university community in Scotland. Its membership is drawn from all the Scottish universities and other educational institutions as well as from mathematicians in industry and commerce both at home and overseas.

#### **Meetings of the Society**

In 2023-24 the Society held 8 regular meetings each addressed by a prominent mathematician. Details of the speakers for the Society meetings and the titles of their talks are given in the table below. All the meetings were held in person, while also being live streamed to a wider audience.

The number of guests and members present at the meetings in person and online was high, ranging between 30 and 90.

To give access to talks to an even wider audience, with the permission of the speakers, the Society recorded some of the talks. The recordings or slides of talks were made available online either publicly, on the website of the Society, or to the members of the Society only, via a link in an e-mail.

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Date	Host	Speaker	Title
29/09/23	University of Edinburgh and ICMS	Prof. Jason Lotay (University of Oxford, UK)	Knotty Problems (public lecture)
27/10/23	University of Edinburgh and ICMS	Prof. Rachel Norman (University of Stirling, UK)	Deconstructing beta: Using mathematical models to understand disease transmission and control
24/11/23	University of Dundee	Prof. Raul Tempone (RWTH Aachen University, Germany)	Navigating the Unknown: Harnessing Uncertainty in Renewable Energy and Heart Health (presidential address)
8/12/23	University of Edinburgh	Prof. John Baez (University of California, Riverside, USA)	Category Theory in Epidemiology
19/01/24	University of Strathclyde	Prof. Des Higham (University of Edinburgh, UK)	Can We Rely On AI?
17/02/24	Heriot-Watt University and ICMS	Prof. Benjamin Doyon (King's College London, UK)	The emergence of hydrodynamics in many-body systems
22/03/24	University of St Andrews	Prof. Mark Jerrum (Queen Mary University London, UK)	Perfect sampling, old and new
24/05/24	University of Aberdeen	Prof. Bernhard Hanke (Augsburg University, Germany)	The two sides of scalar curvature

**Proceedings of the Edinburgh Mathematical Society**

The Proceedings of the Edinburgh Mathematical Society has been published by the Society since 1883. As of the start of 2016, four issues are currently published each year containing research papers covering a wide range of topics in pure and applied mathematics. The Proceedings has an international board of consulting editors and has a worldwide circulation. The Society has a completely digitised archive of the Proceedings collections. Current subscribers have access to the archive for the past ten years. Issues before that, right back to 1883 are freely available to everyone.

**Supporting joint initiatives**

The Society is conscious that its declared objective - "the promotion and extension of the Mathematical Sciences" - is sometimes best achieved through the support of activities planned and instigated by others. It therefore has schemes for awarding grants for mathematical activities, and it also joins with other societies in supporting various joint initiatives at national and international level through subscriptions, donations and representation on committees. Details are set out below.

**EDINBURGH MATHEMATICAL SOCIETY****TRUSTEES' ANNUAL REPORT and FINANCIAL STATEMENTS****For the year ended 31 July 2024**

<b>Organisation</b>	<b>Purpose</b>	<b>Amount</b>
European Mathematical Society	Affiliation fee	€450
Council for the Mathematical Sciences (CMS)	Support for parliamentary and policy work	£3000
Royal Society of Edinburgh	Learned Societies Group on Scottish STEM education	£600
Joint Mathematical Council	Affiliation fee	£170
Friends of Oberwohlfach	Membership fee	€250

**Newsletter**

The President's Newsletter is sent annually to all members. It is designed to keep members informed about the Society's activities and describes recent events in a more detailed and informal way than is possible in this Annual Report. Copies are available on the website.

**Membership**

Membership of the Society is open to all who are interested. Applications for membership are considered by the General Committee and can be refused only for good and proper reasons. The Society has reciprocity agreements with a number of overseas mathematical societies under which membership of one society gives the right to join the others at a reduced subscription. Postgraduate students at Scottish universities are offered free membership of the Society throughout the duration of their studies to encourage them to take part in Society activities.

**Library**

Most of the collections belonging to the Society are held in the Library of the University of Edinburgh and are recorded as such in the Edinburgh University Library catalogue. Some older books and journals are housed at the Collaborative Academic Store for Scotland (CASS), which is located in the Causewayside Building of the National Library of Scotland. The Society's principal collection consists mainly of periodicals obtained by exchange with other learned societies throughout the world; at present about 100 periodical titles are received. Members may consult or borrow books from the Society's Library, and are also entitled to use Edinburgh University Library; in return, members of Edinburgh University Library may use the Society's Library.

**Website**

The Society website (<http://www.ems.ac.uk>) allows society members and non-members to access information about the EMS such as key committee members, meetings calendar, Proceedings, support funds, and history of the Society.

**Grants**

The Society has four schemes for awarding grants. **The Research Support Fund**, the **Education Fund**, the **St Andrews Fund**, and the **Maths Week Scotland Small Grants Scheme**.

The **Research Support Fund** (launched as the Centenary Fund in 1983, the Society's centenary year, and renamed in 2002 to make a clear statement of its purpose) gives financial support to a variety of mathematical activities, including research visits and conferences. Any person may apply for a grant from this fund. Applications are considered by the Research Support Fund Committee. The committee works to a set of rules, copies of which are available on the website. Awards are normally paid to an applicant's institution rather than the applicant personally. The fund also administers a scheme of grants for undergraduate research bursaries.

The **Education Fund** supports educational activities of a mathematical nature at both school and university level. At school level it is advertised as the Schools Enrichment Fund. Applications may be made to the Education Committee, but additionally the Education Committee actively seeks out projects worthy of support and may organise activities itself.

The **St Andrews Fund** (formerly used to support colloquia at the University of St Andrews) is a designated fund used to support the annual postgraduates' meeting at the Burn.

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The **Maths Week Scotland Small Grants Scheme** did not run in 2023-24 but will resume in 2024-25. The Scheme has been funded by the Scottish Government, the Society and the Glasgow Mathematical Journal Trust. Funds are primarily awarded to schools to support educational activities that are in line with the Maths Week Scotland Initiative (<https://www.mathsweek.scot/>). The MWS Fund 1 is the restricted contribution granted by the Scottish Government and the Glasgow Mathematical Journal Trust, while the MWS Fund 2, a designated fund, acts as a reserve for the Society's contribution to the scheme.

In addition to the above funds, the General Committee from time to time makes special grants. Sometimes these are major grants for the support of large international conferences but equally they may be small grants for worthy mathematical purposes that do not fall within the remits of the existing schemes.

The budgets for awards from the Research Support Fund, Undergraduate research bursaries (administered by the RSF committee), the Education Fund, the St Andrews Fund and the ICMS Research in Groups fund, as well as those for Student Societies and Special Grants, for this year, next year and last year are given below:

<b>Fund</b>	<b>2024-25</b>	<b>2023-24</b>	<b>2022-23</b>
	<b>£</b>	<b>£</b>	<b>£</b>
Research Support	£30,000	£30,000	£30,000
Research Bursaries	£10,350	£10,350	£9,000
Education	£14,400	£14,400	£14,400
St Andrews	£5,000	£4,000	£4,000
ICMS Research in Groups	£2,000	£2,000	£2,000
Student Societies	£1,400	£1,400	£1,400
Whittaker Prize, EMS Thesis Prize and Impact Prize	£750	£1,500	£750
Maths Week Scotland 2	£20,000	£0	£3,000
Support for PhD student attendance	£1,000	£1,000	£1,000

***Research Support Fund*****Research Support Fund grants paid in 2023-24:**

<b>Applicant</b>	<b>Purpose: Research bursaries</b>	<b>£ Paid</b>
Chris Athorne	Undergraduate research bursary for Anna Jacobsen	1,035
Wen-shin Lee	Undergraduate research bursary for Ossian Spence	2,070
Misha Feigin	Undergraduate research bursary for Iain McWhinnie	1,035
Irakli Patchkoria	Undergraduate research bursary for Jakub Hampl	2,070
Stefan Klus	Undergraduate research bursary for Sam Muir	2,070
Gordon Read	Undergraduate research bursary for David Madden	1,035
Dimitra Kosta	Undergraduate research bursary for Milosz Szymanski	1,035
	<b>Total</b>	<b>10,350</b>

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<b>Applicant</b>	<b>Purpose: Research support fund</b>	<b>£ Paid</b>
Nigel Mottram	Research visit of Dr Joao Teixeira Pinto	1,200
Carmen Boado	Conference on Climate change and Insurance Workshop	1,200
Jon Fraser	ICMS workshop on Fractal Geometry	1,500
Gemma Crowe	Postgraduate Group Theory Conference 2023	1,500
Anthony O'Hare	Scottish Mathematical Biology Forum	650
Chris Athorne	Dualities and Symmetries in Integrable Systems	1,500
Ahlqvist, Eric	ICMS: Gauge fields in arithmetic, topology and physics	1,500
Grinfeld, Michael	Research visit to Glasgow by Prof. Hingant	1,000
Elvira, Victor	ICMS Summer School on Bayesian filtering and 6th Workshop on Sequential Monte Carlo Methods	2,920
Kosta, Dimitra	Applied algebra research network	1,200
Sergio Garcia Quilles	XII International Workshop on Locational Analysis and Related Problems (IWOLCA 2023)	1,500
Athanasoulis, Agisilaos	Visit in Scotland by Prof. Cleopatra Christoforou	151.68
	Total	15,821.68

<b>Applicant</b>	<b>Purpose: Covid recovery</b>	<b>£ Paid</b>
Apala Majunder	Grant writing retreat	361.85
	Total	361.85

<b>Applicant</b>	<b>Purpose: Special Grants from the General Committee</b>	<b>£ Paid</b>
Piscopia	Initiative to increase under-represented groups into graduate research studies in maths and stats	600
	Total	600

**Education Fund Grants paid in 2023–24**

<b>Applicant</b>	<b>Affiliation</b>	<b>Award</b>	<b>Purpose</b>
Shazia Ahmed	School of Mathematics & Statistics, University of Glasgow	362.75	Naboj Maths Competition, 19 April 2024, University of Glasgow
Jill Smith	Laurencekirk School	400.00	Maths Mates
Alison Harvey	Belmont Academy	600.00	Belmont Academy Maths Support - Exam Revision Weekend
Nicola Bow	Blairhall Primary School	600.00	Mini Mathletes
Cheryl Cane	Bellshill Academy	595.82	Numeracy enrichment
Rachel Ponder	Balerno High School	150.00	P7 Maths Competition
Rachel Ponder *	Balerno High School	150.00	Primary 7 maths competition
Alice Ruvera *	Number Berries-Maths Play Club	350.00	Summer 2023 Maths Club-Oxgangs Library Edinburgh
Hana Downie	St Monicas Primary (Pollok)	571.15	Maths Week -Maths in Motion
Julie Caldwell	Castlehead High School	600.00	Maths Week Scotland Primary Transition Event
Kirsty Gallagher	St. Benedict's High School	250.00	Maths in Motion at the Riverside Museum
Jonathan Black	Brannock High School	600.00	Maths Study Weekend (PGL Dalguise)
Ruth Peck	East Linton Primary School	350.00	Accessing Museum Maths events as part of Maths Week Scotland 2023

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Jennifer Wright	St Nicholas' Primary School	592.85	Increasing Confidence, Engagement, Depth and Challenge in Maths using Concrete, Pictorial, Abstract Approaches.
Nicola Bow *	Blairhall Primary School	470.00	Beyond Number: Exploring maths in our world!
Susie Bryce	Edenside Primary School	588.70	Maths Week Scotland, exploring maths through stories using concrete materials
	<b>TOTAL</b>	<b>7,231.27</b>	

Payments marked \* were made, exceptionally, in retrospect. These applications were submitted in the 2022-23 financial year but, in error, were not processed until the 2023-24 financial year.

**St Andrews Fund**

The EMS Postgraduate meeting returned in 2024 following a short hiatus due to the pandemic. Twenty-eight PhD students attended the 2024 Burn meeting, which was facilitated by two academic staff volunteers.

Of the students who attended the meeting, 14 gave 15-minute research presentations. Certificates and prizes will be handed out at the EMS AGM in October.

Student feedback about the event was very positive.

**Voluntary and Paid Work**

The Society's officers and committee members undertake all their work for the Society on a voluntary basis. Therefore they receive no payment beyond the reimbursement of some of their expenses. Many members of the Society, and indeed non-members too, also assist the Society in a range of activities including refereeing papers submitted to the Proceedings and representing the Society on other bodies. They too receive no payment other than reimbursement of some expenses. The Society is deeply grateful for all this assistance freely given and is very conscious that without it the Society's work would come to a halt.

The Society is also very grateful to the Scottish universities for permitting staff and resources to be used to assist the Society.

The Society has strong links with the International Centre for Mathematical Sciences (ICMS) in Edinburgh for the management of pre-production editorial work on the Proceedings, for assistance with the Society's financial statements, for the organization of the post-graduate meeting, and for administrative support of committee meetings. The Society is invoiced at an appropriate rate for the works carried out by ICMS.

**Financial Review**

In round figures income was £85,172 (2023: £102,614) and expenditure was £75,245 (2023: £114,035) and at the end of the year the Society's net assets were £745,570 (2023: £678,458).

After providing for the expenditure on the production of the Proceedings of the Edinburgh Mathematical Society and the appropriate assistance in the running of the Society it has been the policy of the Society to actively deploy the income it receives for the support of the mathematical community. The budgets for the Education Fund and Research Support Fund have been maintained at last year's level. It is gratifying to note that the Society currently has the resources to be able to support so many of these applications.

During the past year our investments returned a good performance, largely driven by our equity holdings. Investment income also recovered as bond yields, share dividends and bank interest rose.



## **EDINBURGH MATHEMATICAL SOCIETY**

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#### **For the year ended 31 July 2024**

##### **Future plans**

The speakers and dates for the Society's meetings in the following year have already been confirmed.

##### **Reserves policy**

###### **The General Fund**

The General Fund held at 31 July 2024 amounted to £563,570 (2023: £521,459). This is used for the day-to-day operation of the Society, for grants and awards, and for subscriptions and donations to other bodies and other charitable activities not funded from designated funds. The uncertain financial climate, and the future risks to academic publishing (a key part of the Society's income) have led the General Committee to conclude that it is prudent to hold a General Fund from which income can be drawn to maintain and extend its charitable activities. The General Fund is deemed an expendable reserve to be used in pursuit of the Society's objectives, and it is managed to provide income to be used to ensure the availability of resources for its grant schemes and other continuing charitable activities in future years.

###### **Whittaker Prize Fund**

The Whittaker Prize Fund held at 31 July 2024 amounted to £32,000 and this fund is a reserve held towards the cost of the Whittaker Prize, the EMS PhD Thesis Prize, and the EMS Impact prize, currently £1,000, £500 and £750, respectively (occasionally two Whittaker Prize awards are made). The prizes will normally be awarded at two-yearly intervals. The fund is intended to meet the designated object indefinitely, assuming an annual return of 3.5%.

###### **St Andrews Fund**

The St Andrews Fund held at 31 July 2024 amounted to £30,000 and this fund is a reserve held towards the cost of the annual postgraduates' meeting at the Burn House, whose current budget is £5,000 a year. The fund is intended to meet the designated object for 5 years, allowing for inflation.

###### **The Publications Reserves Fund**

The Publication fund held at 31 July 2024 amounted to £100,000 and this fund acts as the Society's reserves against contingencies, particularly in relation to the publishing of the Proceedings. It is designed to cover contingencies including the expense of producing and distributing the Proceedings for one year.

###### **Maths Week Scotland 2 Fund**

The Maths Week Scotland 2 Fund held at 31 July 2024 amounted to £20,000. This fund acts as the reserve for the Society's pledged contribution to the coming year's Maths Week Scotland budget.

##### **Investment policy**

Decisions about investments are made by the Investment Committee and reported to the General Committee. They are made in order to maximise the benefit to the Society.

##### **Risk management**

The General Committee and Investment Committee annually review the Society's risk register identifying and quantifying potential risks to the Society and its plans and objectives, and laying out systems and strategies for mitigating those risks. These are addressed under the following headings: Governance, Operational, Financial, External, and Compliance. In certain cases, the General Committee has established Designated Funds to set against potential risks; the risks or commitments that are covered by each fund are reviewed and revised annually.

##### **Statement of trustees' responsibilities**

The trustees are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in Scotland requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period. In preparing these financial statements, the trustees are required to:

**EDINBURGH MATHEMATICAL SOCIETY**

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**Statement of trustees' responsibilities (continued)**

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities and Trustee Investment (Scotland) Act 2005, the Charities Accounts (Scotland) Regulations 2006 (as amended) and the provisions of the charity's constitution. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees are responsible for the maintenance and integrity of the charity and financial information included on the charity's website. Legislation in the United Kingdom governing the preparation and dissemination of financial statements may differ from legislation in other jurisdictions.

Approved by the Trustees on 21. Oktober 2024..... and signed on their behalf by:-



**Dr J Enright**  
(General Secretary)

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES  
OF EDINBURGH MATHEMATICAL SOCIETY**

**CT:**

I report on the financial statements of the Edinburgh Mathematical Society for the year ended 31 July 2024 which are set out on pages 11 to 20.

This report is made to the trustees, as a body, in accordance with the terms of my engagement. My work has been undertaken to enable me to prepare the financial statements on behalf of the Trustees and to report my opinion as set out below and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the Charity and the trustees, as a body, for my work or for this report.

**Respective responsibilities of trustees and independent examiner**

The charity's trustees are responsible for the preparation of the financial statements in accordance with the terms of the Charities and Trustee Investment (Scotland) Act 2005 (the Act) and the Charities Accounts (Scotland) Regulations 2006 (as amended) (the Regulations). The charity trustees consider that the audit requirement of Regulation 10(1)(a) to (c) of the Regulations does not apply. It is my responsibility to examine the financial statements as required under section 44(1)(c) of the Act and to state whether particular matters have come to my attention.

**Basis of independent examiner's statement**

My examination is carried out in accordance with Regulation 11 of the Regulations. An examination includes a review of the accounting records kept by the Charity and a comparison of the financial statements presented with those records. It also includes consideration of any unusual items or disclosures in the financial statements, and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the financial statements.

**Independent examiner's statement**

In the course of my examination, no matter has come to my attention:

- (a) which gives me reasonable cause to believe that in any material respect the requirements:
- to keep accounting records in accordance with Section 44(1)(a) of the Act and Regulation 4 of the Regulations, and
  - to prepare financial statements which accord with the accounting records and comply with Regulation 8 of the Regulations

have not been met; or

- (b) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the financial statements to be reached.



**Jeremy Chittleburgh CA  
CT  
Chartered Accountants and Independent Examiners  
61 Dublin Street  
Edinburgh  
EH3 6NL**

22 October 2024 .....

## EDINBURGH MATHEMATICAL SOCIETY

## STATEMENT of FINANCIAL ACTIVITIES (Including Income and Expenditure Account)

For the year ended 31 July 2024

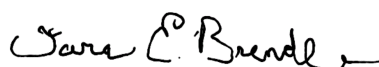
	Notes	Un-restricted Fund £	Restricted Fund £	2024 Total £	Un-restricted Fund £	Restricted Fund £	2023 Total £
<i>Investment income</i>	7	18,469	-	18,469	13,825	-	13,825
<b>Income from charitable activities:</b>							
<i>Publisher proceedings income</i>		63,331	-	63,331	62,838	-	62,838
<i>Members' subscriptions</i>		3,372	-	3,372	4,694	-	4,694
<i>Maths Week Scotland</i>		-	-	-	-	21,257	21,257
<b>Total income</b>		<b>85,172</b>	<b>-</b>	<b>85,172</b>	<b>81,357</b>	<b>21,257</b>	<b>102,614</b>
<b>Expenditure on:</b>							
Charitable activities:							
<i>Proceedings</i>		6,800	-	6,800	1,800	-	1,800
<i>Meetings and lectures</i>		3,698	-	3,698	3,829	-	3,829
<i>Seminars and conferences</i>		5,673	-	5,673	-	-	-
<i>Grants, awards and prizes</i>		35,865	-	35,865	40,040	44,960	85,000
<i>Subscriptions and donations</i>		6,904	-	6,904	4,213	-	4,213
<i>Management and administration</i>		14,105	-	14,105	15,393	1,500	16,893
<i>Governance costs</i>	8	2,200	-	2,200	2,300	-	2,300
<b>Total expenditure</b>		<b>75,245</b>	<b>-</b>	<b>75,245</b>	<b>67,575</b>	<b>46,460</b>	<b>114,035</b>
<b>Net income / (expenditure) before movement on investments</b>		<b>9,927</b>	<b>-</b>	<b>9,927</b>	<b>13,782</b>	<b>(25,203)</b>	<b>(11,421)</b>
Net movement on investments		57,184	-	57,184	(4,215)	-	(4,215)
<b>Net income / (expenditure)</b>		<b>67,111</b>	<b>-</b>	<b>67,111</b>	<b>9,567</b>	<b>(25,203)</b>	<b>(15,636)</b>
Transfers between funds		-	-	-	(181)	181	-
<b>Net movement in funds</b>		<b>67,111</b>	<b>-</b>	<b>67,111</b>	<b>9,386</b>	<b>(25,022)</b>	<b>(15,636)</b>
<b>Reconciliation of funds:</b>							
Total funds brought forward		678,459	-	678,459	669,073	25,022	694,095
<b>Total funds carried forward</b>		<b>745,570</b>	<b>-</b>	<b>745,570</b>	<b>678,458</b>	<b>-</b>	<b>678,459</b>

The notes on pages 13 to 20 form part of these financial statements.

**EDINBURGH MATHEMATICAL SOCIETY****BALANCE SHEET****For the year ended 31 July 2024**

	<b>Notes</b>	<b>2024</b>	<b>2023</b>
		£	£
<b>Fixed Assets</b>			
Investments	13	561,399	504,480
<b>Current Assets</b>			
Debtors	10	-	4,442
Cash at bank and in hand	11	188,531	184,892
		<u>188,531</u>	<u>189,335</u>
<b>Current Liabilities</b>			
Creditors falling due within one year	12	4,360	15,357
<b>Net Current Assets</b>		<u>184,171</u>	<u>173,978</u>
<b>Net Assets</b>		<u><u>745,570</u></u>	<u><u>678,458</u></u>
 <b>The funds of the charity:</b>			
Unrestricted General Fund	14	563,570	521,458
Unrestricted Designated Funds	14	182,000	157,000
Restricted Fund	14	-	-
		<u><u>745,570</u></u>	<u><u>678,458</u></u>

Approved by the Trustees on 22 October 2024 and signed on their behalf by:-



**Professor T Brendle**  
**President**

The notes on pages 13 to 20 form part of these financial statements.

**EDINBURGH MATHEMATICAL SOCIETY****NOTES to the FINANCIAL STATEMENTS****For the year ended 31 July 2024****1. Accounting Policies****Basis of preparation**

The financial statements have been prepared under the historical cost convention with items recognised at cost or transaction value unless otherwise stated in the relevant notes to these financial statements. The financial statements have been prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their financial statements in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) – (Charities SORP FRS 102) (second edition – October 2019), the Financial Reporting Standard applicable in the United Kingdom and Republic of Ireland (FRS 102), the Charities and Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006 (as amended).

The financial statements are presented in Sterling which is the functional currency of the charity and rounded to the nearest £1.

The Scottish charity constitutes a public benefit entity as defined by FRS 102.

**Going Concern**

The financial statements have been prepared on a going concern basis. The trustees have assessed the Society's ability to continue as a going concern and have reasonable expectation that the Society has adequate resources and reserves to continue in operational existence for the foreseeable future. Thus they continue to adopt the going concern basis of accounting in preparing the financial statements.

**Income recognition**

Income is recognised once the Society has entitlement to the income, there is sufficient certainty of receipt and so it is probable that the income will be received, and the amount of income receivable can be measured reliably.

Donations are recognised when they have been communicated in writing with notification of both the amount and settlement date. In the event that a donation is subject to conditions that require a level of performance before the Society is entitled to the funds, the income is deferred and not recognised until either those conditions are fully met, or the fulfilment of those conditions is wholly within the control of the Society and it is probable that those conditions will be fulfilled in the reporting period.

Dividends are recognised once the dividend has been declared and notification has been received of the dividend due. Members' subscriptions are recognised on a cash received basis.

Interest on funds held on deposit is included upon notification of the interest paid or payable by the Bank.

**Expenditure recognition**

Liabilities are recognised as resources expended as soon as there is a legal or constructive obligation committing the Society to that expenditure. All expenditure is accounted for on an accruals basis and all expenses are allocated to the applicable expenditure headings. Irrecoverable VAT is charged to the Statement of Financial Activities as incurred.

Grants, awards and prizes are payments made to third parties in the furtherance of the charitable objects of the Society. In the case of an unconditional grant offer this is accrued once the recipient has been notified of the grant award. The notification gives the recipient a reasonable expectation that they will receive the one year or multi-year grant. Grants awards that are subject to the recipient fulfilling performance conditions are only accrued when the recipient has been notified of the grant and any remaining unfulfilled conditions attaching to that grant are outside of the control of the Society.

Governance costs include the costs of general governance of the charity as opposed to direct management inherent in meeting charitable objectives and are those costs associated with strategic, constitutional and statutory requirements.

Management and administration costs have been separately disclosed in the Statement of Financial Activities. In the opinion of the trustees, there is no reliable method to allocate such support costs within governance costs.

**EDINBURGH MATHEMATICAL SOCIETY****NOTES to the FINANCIAL STATEMENTS (continued)****For the year ended 31 July 2024****1. Accounting Policies (continued)****Contributions and refunds received**

The Society sometimes receives contributions from various sources towards meetings and other events that it organises. Sometimes also the recipient of a grant has to refund part or all of the grant, because conditions attached to the grant have not been met or the financial position has changed. In all such cases the contributions and refunds are recognised as income.

**Charitable activities**

Costs of charitable activities include grants made, with editorial work and governance costs. These are all detailed on the face of the Statement of Financial Activities.

**Heritage Assets**

The Trustees are mindful of the disclosure requirements for Heritage Assets. The Trustees have identified several items as Heritage Assets as detailed in note 16. The Trustees consider that whilst these are Heritage Assets, they are of little commercial value. As a consequence no value can be placed on these items for accounting purposes.

**Investments**

Investments are a form of basic financial instrument and are initially recognised at their transaction value and subsequently at their mid-market value as at the balance sheet date using the closing quoted market price. The statement of financial activities includes the net gains and losses arising on revaluation and disposals throughout the year.

The Society does not acquire or use put options, derivatives or other complex financial instruments.

The main form of financial risk faced by the charity is that of volatility in equity markets and investment markets due to wider economic conditions, the attitude of investors to investment risk, and changes in sentiment concerning equities and within particular sectors or sub sectors.

**Realised gains and losses**

All gains and losses are taken to the Statement of Financial Activities as they arise. Realised gains and losses on investments are calculated as the difference between sales proceeds and their opening carrying value or their purchase value if acquired subsequent to the first day of the financial year. Unrealised gains and losses are calculated as the difference between the fair value at the year end and their opening carrying value or their purchase value if acquired subsequent to the first day of the financial year. Realised and unrealised investment gains and losses are combined in the Statement of Financial Activities.

**VAT**

The Society is VAT registered so expenditure is stated net of the recoverable amount of VAT.

**Funds structure**

The unrestricted general fund is used for the day to day operation of the Society, for grants and awards, and for subscriptions and donations to other bodies and other charitable activities not funded from designated funds.

The designated funds comprise The Publication Reserves Fund, the Whittaker Prize Fund, the St Andrews Fund and the Maths Week Scotland Fund 2. These four funds are designed to meet the charity's objectives of awarding grants, meeting the costs of the annual postgraduate meeting and to act as the Society's reserve against contingencies, particularly in relation to the publishing of the *Proceedings*.

**Financial instruments**

The charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

**EDINBURGH MATHEMATICAL SOCIETY****NOTES to the FINANCIAL STATEMENTS (continued)****For the year ended 31 July 2024****2. Proceedings**

The cost of complimentary copies of the *Proceedings* for copyright libraries, other organisations with whom the Society has exchange agreements, marketing purposes, internal use of the Society and its Publisher, and a small number of life members of the Society entitled to receive them under a now withdrawn Society rule is included in the expenditure, but no attempt has been made to quantify the value to the Society and the mathematical community of the journals in the Society's library that the Society receives from other organisations as a result of the exchange agreements.

**3. Employees**

The Society has no employees but incurs the cost of secretarial services.

**4. Remuneration and reimbursement of expenses to trustees**

Trustees, who are key management personnel, received no remuneration from the charity.

Trustees received reimbursement of expenses for the following two reasons: firstly, travel expenses and accommodation of trustees attending meetings of, or on behalf of, the Society and secondly expenses incurred by the President of the Society or a deputy entertaining speakers or guests of the Society. The total reimbursement of expenses paid to trustees was £227 for two trustees (2023: £344 for four trustees).

**5. Grants**

Details of the grants awarded for the period are given in the trustees' report. It is the policy of the Society to award grants to institutions and only in exceptional circumstances to individuals.

**6. Reimbursed expenses**

Speakers to the Society are reimbursed for travel, subsistence and accommodation upon presentation of receipts for these items. Trustees, members and other individuals receive reimbursement of expenses and accommodation when attending meetings of, or on behalf of, the Society or making purchases on behalf of the Society. The President of the Society or a deputy receives reimbursement of expenses incurred when entertaining speakers and guests of the Society. Apart from the Whittaker Prize, Impact Prize, EMS PhD Prize, and a small number of covid recovery grants, these were the only payments made to individuals in the current period.

**7. Investment Income**

	<b>2024</b>	<b>2023</b>
	£	£

Dividends received	15,223	13,507
Interest received	3,246	318
	<u>18,469</u>	<u>13,825</u>

**8. Governance costs**

	<b>2024</b>	<b>2023</b>
	£	£

Independent examiner's remuneration	1,210	1,400
Preparation of financial statements	990	900
	<u>2,200</u>	<u>2,300</u>

**9. Taxation**

The Society is a registered charity and has no liability to corporation tax or capital gains tax.



**EDINBURGH MATHEMATICAL SOCIETY****NOTES to the FINANCIAL STATEMENTS (continued)****For the year ended 31 July 2024**

<b>10. Debtors</b>	<b>2024</b>	<b>2023</b>
	£	£
Other debtors	-	4,442
	<hr/>	<hr/>
	-	4,442
	<hr/> <hr/>	<hr/> <hr/>
<b>11. Cash at bank and in hand</b>	<b>2024</b>	<b>2023</b>
	£	£
Royal Bank of Scotland	-	34,121
Bank of Scotland	21,442	60,078
Scottish Widows	118,877	85,693
Charities Aid Foundation	48,079	5,000
Redmayne Bentley Deposit Account	133	-
	<hr/>	<hr/>
	188,531	184,892
	<hr/> <hr/>	<hr/> <hr/>
<b>12. Creditors: Amounts falling due within one year</b>	<b>2024</b>	<b>2023</b>
	£	£
Accruals	2,200	2,050
VAT payable	2,160	13,307
	<hr/>	<hr/>
	4,360	15,357
	<hr/> <hr/>	<hr/> <hr/>

Accruals include accurate figures except where an estimate has been made and not yet finalised at the year end. Corrections are included in the subsequent year.

**EDINBURGH MATHEMATICAL SOCIETY****NOTES TO THE FINANCIAL STATEMENTS (continued)****For the year ended 31 July 2024**

<b>13. Investments</b>	<b>Holding</b>	<b>2024 Valuation £</b>	<b>2023 £</b>
<u>Government Stock: Conventional</u>			
3¼% Treasury Stock 2052	2,640	2,322	2,348
<u>Government Stock: Index-linked</u>			
2½% IL Treasury Stock 2024	-	-	18,351
1¼% IL Treasury Stock 2027	11,605	24,023	22,825
4⅞% IL Treasury Stock 2030	6,450	22,306	21,751
1⅞% IL Treasury Stock 2037	4,350	16,631	16,079
Vanguard U.K. Inflation-Linked Gilt Index Fund GBP Inc	128	18,896	
		81,856	79,007
<u>Unit Trusts, OEICs and Investment Trusts</u>			
Alliance Trust Ordinary 25p	7,000	86,800	73,080
M&G Charifund (Income)	5,332	83,647	76,717
M&G Dividend A	21,748	11,711	11,094
Temple Bar Investment Trust Ordinary 25p	9,500	26,933	22,278
Invesco Perpetual High Income (Inc)	7,908	27,299	24,919
Invesco Perpetual High Income (Acc)	6,678	57,567	50,380
Invesco Perpetual UK Growth (Acc)	6,469	68,223	58,621
Murray International Trust Ordinary 25p	4,900	12,765	12,275
European Assets Trust	8,850	7,841	8,018
Henderson European Trust Plc Ordinary 5p	13,919	26,446	22,908
Ishares plc	2,900	23,606	21,796
Scottish Mortgage Trust	800	6,917	5,872
Abrdn UK Ethical Equity	30,800	21,705	18,831
FP Foresight	18,100	15,761	16,335
		477,221	423,125
Total investments		561,399	504,480
Valuation at 31 July 2023			504,480
Additions			18,620
Disposals			(18,885)
Unrealised gain on revaluation of investments			56,651
Realised gain on revaluation of investments			533
Valuation at 31 July 2024			561,399

The Society's investments are in general long-term investments.

**14. Funds**

The General Committee reviews its reserves policy annually. The Society's assets are divided into a General Fund and certain other designated funds. The Society has a broad-ranging programme of activities in support of its strategic objectives as described in the Trustees' Report, and they all need continuity of funding. The Society's assets are divided into funds as follows:-

## EDINBURGH MATHEMATICAL SOCIETY

## NOTES TO THE FINANCIAL STATEMENTS (continued)

For the year ended 31 July 2024

## 14. Funds (continued)

	Balance 31 July 2023 £	Net incoming/ (outgoing) resources £	Transfers £	Investment Gain/ (Loss) £	Balance 31 July 2024 £
<b>Unrestricted funds</b>					
General fund	521,459	9,927	(25,000)	57,184	563,570
<b>Designated funds</b>					
Whittaker Prize Fund	32,000	-	-	-	32,000
St. Andrews Fund	25,000	-	5,000	-	30,000
The Publication Reserves Fund	100,000	-	-	-	100,000
Maths Week Scotland Fund 2	-	-	20,000	-	20,000
	157,000	-	25,000	-	182,000
<b>Total</b>	678,459	9,927	-	57,184	745,570

	Balance 31 July 2022 £	Net incoming/ (outgoing) resources £	Transfers £	Investment Gain/ (Loss) £	Balance 31 July 2023 £
<b>Unrestricted funds</b>					
General fund	509,073	13,781	2,819	(4,215)	521,459
<b>Designated funds</b>					
Whittaker Prize Fund	32,000	-	-	-	32,000
St. Andrews Fund	25,000	-	-	-	25,000
The Publication Reserves Fund	100,000	-	-	-	100,000
Maths Week Scotland Fund 2	3,000	-	(3,000)	-	-
	160,000	-	(3,000)	-	157,000
<b>Restricted funds</b>					
Maths Week Scotland Fund 1	25,022	(25,203)	181	-	-
<b>Total</b>	694,095	(11,422)	-	(4,215)	678,459

## EDINBURGH MATHEMATICAL SOCIETY

## NOTES TO THE FINANCIAL STATEMENTS (continued)

For the year ended 31 July 2024

## 14. Funds (continued)

**General Fund** – this is used for the day to day operation of the Society, for grants and awards, and for subscriptions and donations to other bodies and other charitable activities not funded from designated funds. The uncertain financial climate, and the future risks to academic publishing (a key part of the Society's income) have led the General Committee to conclude that it is prudent to hold a General Fund from which income can be drawn to maintain and extend its charitable activities. The General Fund is deemed an expendable reserve to be used in pursuit of the Society's objectives, and it is managed to provide income to be used to ensure the availability of resources for its grant schemes and other continuing charitable activities in future years.

**Whittaker Prize Fund** – this fund is a reserve held towards the cost of the Whittaker Prize, the Impact Prize and the EMS PhD Thesis Prize, currently £1,000, £750 and £500 respectively (occasionally two Whittaker Prize awards are made). The prizes will normally be awarded at two-yearly intervals. The fund is intended to meet the designated object indefinitely, assuming an annual return of 3.5%.

**St. Andrews Fund** - this fund is a reserve held towards the cost of the annual postgraduates' meeting at the Burn House, whose current budget is £5,000 a year. The fund is intended to meet the designated object for 5 years, allowing for inflation.

**The Publication Reserves Fund** - this fund acts as the Society's reserve against contingencies, particularly in relation to the publishing of the *Proceedings*. It is designed to cover contingencies including the expense of producing and distributing the Proceedings for one year.

**Maths Week Scotland Fund 2** - this fund acts as the Society's reserve held towards the cost of the annual Maths Week Scotland event. The fund is intended to meet the obligation which will arise in the coming year.

**Maths Week Scotland Fund 1** - this restricted fund is a reserve held towards the cost of the annual Maths Week Scotland event. The fund is intended to meet the costs which will arise in the coming year.

15. Analysis of net assets between funds at 31 July 2024	Investments	Net current assets	Total
	£	£	£
General funds	379,399	184,171	563,570
Designated funds	182,000	-	182,000
	561,399	184,171	745,570
<b>Analysis of net assets between funds at 31 July 2023</b>			
	Investments	Net current assets	Total
	£	£	£
General funds	347,481	173,978	521,459
Designated funds	157,000	-	157,000
	504,481	173,978	678,459

Assets are assigned to funds as follows:

The designated funds are made up of The Whittaker Prize fund which is allocated £32,000 (2023: £32,000), the St. Andrews fund which is allocated £30,000 (2023: £25,000), the Publications Reserves Fund which is allocated £100,000 (2023: £100,000) and the Maths Week Scotland Fund 2 which is allocated £20,000 (2023: £nil). The restricted fund is the Maths Week Scotland Fund 1 of £Nil (2023: £nil). The General Fund is allocated the balance of the Society's assets.

## **EDINBURGH MATHEMATICAL SOCIETY**

### **NOTES TO THE FINANCIAL STATEMENTS (continued)**

#### **For the year ended 31 July 2024**

#### **16. Heritage assets**

The Trustees have considered the requirement to report the nature of Heritage Assets under the control of the Society.

The Trustees have identified the following as Heritage Assets:-

- Most of the collections belonging to the Society are held in the Library of the University of Edinburgh and are recorded as such in the Edinburgh University Library catalogue. Some older books and journals are housed at the Collaborative Academic Store for Scotland (CASS), which is located in the Causewayside Building of the National Library of Scotland. The Society's principal collection consists mainly of periodicals obtained by exchange with other learned societies throughout the world; at present about 100 periodical titles are received.

All journal exchanges are now electronic only.

#### **17. Related parties**

Apart from the reimbursement of trustee expenses disclosed in note 4, the Society has not undertaken transactions with any related parties.

**EDINBURGH MATHEMATICAL SOCIETY****SUPPLEMENTARY INFORMATION – ANALYSIS OF EXPENDITURE****For the year ended 31 July 2024**

	£	<b>2024</b> £	£	<b>2023</b> £
<b>Proceedings</b>				
Administrative costs	6,800		1,800	
		6,800		1,800
<b>Meetings and lectures</b>				
Speakers' expenses	3,127		634	
President expenses	227		-	
Student travel expenses	14		-	
Other	330		3,195	
		3,698		3,829
<b>Seminars and conferences</b>				
Postgraduate meeting	5,673		-	
		5,673		-
<b>Subscriptions and donations</b>				
Subscriptions	6,904		4,213	
		6,904		4,213
<b>Grants, awards and prizes</b>				
Research Support Fund	15,822		18,054	
Education Fund	7,231		2,697	
Whittaker Prize Fund	1,500		750	
Covid Recovery Fund	362		1,179	
Maths Week Scotland	-		44,960	
Student Summer Bursaries	10,350		11,610	
Special Grants	600		5,750	
		35,865		85,000
<b>Management and administration</b>				
Secretarial services	13,200		14,700	
Work on database/logo/website/posters	-		298	
Expenses of trustees on Society business	-		344	
Expenses of members on Society business	159		227	
Bank charges	122		234	
Legal and professional fees	376		1,090	
Investment commission	248		-	
		14,105		16,893
<b>Governance costs</b>				
Independent examiner's fee	2,200		2,300	
		2,200		2,300
		<u>75,245</u>		<u>114,035</u>

## LETTER OF REPRESENTATION

### Edinburgh Mathematical Society

CT  
Chartered Accountants and Independent Examiners  
61 Dublin Street  
EDINBURGH  
EH3 6NL

Dear Sirs

#### **Edinburgh Mathematical Society FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 July 2024**

The following representations are made on the basis of enquiries of management and staff with relevant knowledge and experience such as we consider necessary in connection with your report on the charitable company's financial statements for the year ended 31 July 2024. These enquiries have included inspection of supporting documentation where appropriate and are sufficient to satisfy ourselves that we can make each of the following representations. All representations are made to the best of our knowledge and belief.

#### **General**

1. We acknowledge that the work performed by you is substantially less in scope than an audit performed in accordance with International Standards on Auditing (UK) and that you do not express an audit opinion.
2. We confirm that the charitable company qualifies as small in accordance with the conditions set out in chapter 1 of part 15 of the Companies Act 2006.
3. We confirm that the charitable company was entitled to exemption under regulation 10 of the Charities Accounts (Scotland) Regulations 2006 from the requirement to have its financial statements for the financial year ended 31 July 2024 audited. We also confirm that the members have not required the company to obtain an audit of its financial statements for the financial year in accordance with section 476 of the Companies Act 2006.
4. We have fulfilled our responsibilities as trustees as set out in the terms of your engagement letter dated 4 October 2017 under the Companies Act 2006 and the Charities and Trustee Investment (Scotland) Act 2005 for preparing financial statements in accordance with applicable law and United Kingdom Accounting Standards (UK Generally Accepted Accounting Practice), and for being satisfied that they give a true and fair view.
5. All the transactions undertaken by the charity have been properly reflected and recorded in the accounting records.
6. All the accounting records and related financial information, including minutes of all management and trustee meetings and correspondence with The Office of the Scottish Charity Regulator have been made available to you for the purpose of your work.

#### **Assets and liabilities**

7. The charity has satisfactory title to all assets and there are no liens or encumbrances on the charity's assets, except for those that are disclosed as applicable in the notes to the financial statements.
8. All actual liabilities, contingent liabilities and guarantees given to third parties have been recorded or disclosed as applicable.
9. We have no plans or intentions that may materially alter the carrying value and where relevant the fair value measurements or classification of assets and liabilities reflected in the financial statements.

#### **Loans and arrangements**

10. The charity has not granted any advances or credits to, or made guarantees on behalf of trustees other than those disclosed in the financial statements.

#### **Related parties**

11. Related party relationships and transactions have been appropriately accounted for and disclosed as applicable in the financial statements. We have disclosed to you all relevant information concerning such relationships and transactions and are not aware of any other matters which require disclosure in order to comply with the requirements of company law or accounting standards.

#### **Subsequent events**

12. All events subsequent to the date of the financial statements which require adjustment or disclosure have been properly accounted for and disclosed as applicable.

**Going concern**

13. We believe that the charity's financial statements should be prepared on a going concern basis on the grounds that current and future sources of funding or support will be more than adequate for the charity's needs. We have considered a period of twelve months from the date of approval of the financial statements. We believe that no further disclosures relating to the charity's ability to continue as a going concern need to be made in the financial statements.

**Grants and donations**

14. All grants, donations and other income, the receipt of which is subject to specific terms or conditions, have been notified to you. There have been no breaches of terms or conditions in the application of such income.

Yours faithfully

.....

Signed on behalf of the board of trustees

Date - 22 October 2024 .....




**Abschlusszertifikat**

Umschlag-ID: F9FC9757E67F43DBB1CAF4F551D16280	Status: Abgeschlossen
Betreff: Complete with Docusign: E109 Edinburgh Mathematical Society final accounts.pdf, Letter of Repre...	
Quellumschlag:	
Dokumentenseiten: 24	Signaturen: 4
Zertifikatsseiten: 5	Initialen: 0
Signatur mit Anleitung: Aktiviert	Umschlagersteller:
Umschlag-ID-Stempel: Aktiviert	Gemma Hawkins
Zeitzone: (UTC) Dublin, Edinburgh, Lissabon, London	61 Dublin Street
	Edinburgh, Midlothian EH3 6NL
	gemma.hawkins@ct.me
	IP-Adresse: 86.111.173.10

**Eintragsverfolgung**

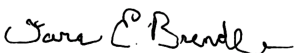
Status: Original	Inhaber: Gemma Hawkins	Standort: DocuSign
21. Oktober 2024   10:30	gemma.hawkins@ct.me	

**Unterzeichnereignisse**

Unterzeichnereignisse	Signatur	Zeitstempel
<p>Jessica Enright                      Jessica.Enright@glasgow.ac.uk                      Sicherheitsstufe: E-Mail, Kontoauthentifizierung (keine)</p>	  Signaturübernahme: Auf Gerät gezeichnet Mit IP-Adresse: 81.156.35.104 Mit Mobilgerät signiert	<p>Gesendet: 21. Oktober 2024   10:40                      Eingesehen: 21. Oktober 2024   20:26                      Signiert: 21. Oktober 2024   20:27</p>

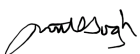
**Vereinbarung bezüglich elektronischer Unterlagen und Signaturen:**

Akzeptiert: 21. Oktober 2024 | 20:26  
 ID: 8da513f9-153a-4a38-8499-a97ad764570a

<p>Tara Brendle                      Tara.Brendle@glasgow.ac.uk                      Sicherheitsstufe: E-Mail, Kontoauthentifizierung (keine)</p>	  Signaturübernahme: Auf Gerät gezeichnet Mit IP-Adresse: 130.209.236.209	<p>Gesendet: 21. Oktober 2024   20:27                      Eingesehen: 22. Oktober 2024   08:39                      Signiert: 22. Oktober 2024   08:41</p>
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**Vereinbarung bezüglich elektronischer Unterlagen und Signaturen:**

Akzeptiert: 22. Oktober 2024 | 08:39  
 ID: a7661aea-3941-40c8-aff8-c74ac1ca43c4

<p>Jeremy Chittleburgh                      jeremy.chittleburgh@ct.me                      Sicherheitsstufe: E-Mail, Kontoauthentifizierung (keine)</p>	  Signaturübernahme: Auf Gerät gezeichnet Mit IP-Adresse: 194.140.216.2	<p>Gesendet: 22. Oktober 2024   08:42                      Eingesehen: 22. Oktober 2024   09:16                      Signiert: 22. Oktober 2024   09:16</p>
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**Vereinbarung bezüglich elektronischer Unterlagen und Signaturen:**

Akzeptiert: 22. Oktober 2024 | 09:16  
 ID: ef5f077a-bbfc-401f-8412-9ce13b6cc5a1

Vor-Ort-Unterzeichner – Ereignisse	Signatur	Zeitstempel
<b>Bearbeiterversandereignisse</b>	<b>Status</b>	<b>Zeitstempel</b>
<b>Beauftragtenzustellereignisse</b>	<b>Status</b>	<b>Zeitstempel</b>
<b>Vermittlerversandereignisse</b>	<b>Status</b>	<b>Zeitstempel</b>
<b>Zertifizierter Versand - Ereignisse</b>	<b>Status</b>	<b>Zeitstempel</b>

Kopienereignisse	Status	Zeitstempel
J. P. Pridham j.pridham@ed.ac.uk Treasurer Sicherheitsstufe: E-Mail, Kontoauthentifizierung (keine)	<b>Kopiert</b>	Gesendet: 22. Oktober 2024   08:41 Eingesehen: 22. Oktober 2024   08:48
<b>Vereinbarung bezüglich elektronischer Unterlagen und Signaturen:</b> Nicht über DocuSign angeboten		

Mhairi Fenton Mhairi.Fenton@ct.me Sicherheitsstufe: E-Mail, Kontoauthentifizierung (keine)	<b>Kopiert</b>	Gesendet: 22. Oktober 2024   08:42
<b>Vereinbarung bezüglich elektronischer Unterlagen und Signaturen:</b> Nicht über DocuSign angeboten		

Zeugen-Ereignisse	Signatur	Zeitstempel
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Notarereignisse	Signatur	Zeitstempel
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Umschlagereignisse – Überblick	Status	Zeitstempel
Umschlag gesendet	Hash-codiert/verschlüsselt	21. Oktober 2024   10:40
Zertifiziert zugestellt	Sicherheitsprüfung ausgeführt	22. Oktober 2024   09:16
Signiervorgang abgeschlossen	Sicherheitsprüfung ausgeführt	22. Oktober 2024   09:16
Abgeschlossen	Sicherheitsprüfung ausgeführt	22. Oktober 2024   09:16

Zahlungen	Status	Zeitstempel
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Vereinbarung bezüglich elektronischer Unterlagen und Signaturen
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